

Kester Banker

Lab 1 Client Case Study

1. The MLI assessment helps to show how one's beliefs and behavior influence the financial decisions a person makes and how in sync they are with God's word. It helps to show also where a person's strengths and weaknesses are. It would help to show why a client makes the financial decisions they make and help direct them in a path that more aligns with scripture.
2. Terry has strengths in Understanding True Riches, Working, Giving, Saving and investing and Mindy has strengths in Working and Investing.
Terry could improve in the categories of Legacy, Planning and Managing while Mindy could improve in Debt, True Riches and Planning.
Areas of conflict may include Understanding True Riches and how they might handle debt. Knowing where their beliefs are most out of line with one another could help them to discuss these areas by looking at scripture that deals with these areas.
3. The PID helps to show how God has wired us so to show what we would be most fulfilled in doing, where we would be most content, what areas we might struggle in and how we could best communicate with others.
4. Because a person with the Driver PID may struggle with impatience, insensitivity and getting frustrated with details and routines as well as being a poor listener etc. and a person with PID of a Motivator struggling with exaggeration and emotions they need to approach finance decisions with prayer and the Holy Spirit's guidance.
5. Terry and Mindy both seem to be passionate people with motivation. The area that may cause conflict is they both like to be in control.
6. I would advise them to keep God's word as their central point of agreement and make their decision based from that.