

## MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name: Philip Brown  
 Personality ID Type:

Name:  
 Personality ID Type:

| Pre-MoneyLife Indicator Scores            |             |           |                           |
|---|-------------|-----------|---------------------------|
| <b>Overall Score</b>                      | 97          |           |                           |
| Top 3 Sections to Improve (lowest scores) |             |           |                           |
| Beliefs                                   |             | Behaviors |                           |
| 1   | TRUE RICHES | 1         | UNDERSTANDING TRUE RICHES |
| 2   | Managing    | 2         | Planning                  |
| 3   | Debt        | 3         | Giving                    |
| Scores by Section                         |             |           |                           |
| Section                                   | Beliefs     | Behavior  |                           |
| Understanding True Riches                 | 90          | 90        |                           |
| Giving                                    | 97          | 96        |                           |
| Working                                   | 100         | 100       |                           |
| Saving                                    | 100         | 100       |                           |
| Investing                                 | 100         | 100       |                           |
| Planning                                  | 100         | 94        |                           |
| Debt                                      | 97          | 100       |                           |
| Legacy                                    | 100         | 100       |                           |
| Managing                                  | 93          | 97        |                           |

| Pre-MoneyLife Indicator Scores            |         |           |  |
|---|---------|-----------|--|
| <b>Overall Score</b>                      |         |           |  |
| Top 3 Sections to Improve (lowest scores) |         |           |  |
| Beliefs                                   |         | Behaviors |  |
| 1   |         | 1         |  |
| 2   |         | 2         |  |
| 3   |         | 3         |  |
| Scores by Section                         |         |           |  |
| Section                                   | Beliefs | Behavior  |  |
| Understanding True Riches                 |         |           |  |
| Giving                                    |         |           |  |
| Working                                   |         |           |  |
| Saving                                    |         |           |  |
| Investing                                 |         |           |  |
| Planning                                  |         |           |  |
| Debt                                      |         |           |  |
| Legacy                                    |         |           |  |
| Managing                                  |         |           |  |

| Post-MoneyLife Indicator Scores           |             |           |          |
|---|-------------|-----------|----------|
| <b>Overall Score</b>                      | 98          |           |          |
| Top 3 Sections to Improve (lowest scores) |             |           |          |
| Beliefs                                   |             | Behaviors |          |
| 1   | Debt        | 1         | Giving   |
| 2   | Giving      | 2         | Planning |
| 3   | True Riches | 3         | Managing |
| Scores by Section                         |             |           |          |
| Section                                   | Beliefs     | Behavior  |          |
| Understanding True Riches                 | 98          | 97        |          |
| Giving                                    | 97          | 96        |          |
| Working                                   | 100         | 100       |          |
| Saving                                    | 100         | 100       |          |
| Investing                                 | 100         | 100       |          |
| Planning                                  | 100         | 97        |          |
| Debt                                      | 87          | 100       |          |
| Legacy                                    | 100         | 100       |          |
| Managing                                  | 98          | 97        |          |

| Post-MoneyLife Indicator Scores           |         |           |  |
|---|---------|-----------|--|
| <b>Overall Score</b>                      |         |           |  |
| Top 3 Sections to Improve (lowest scores) |         |           |  |
| Beliefs                                   |         | Behaviors |  |
| 1   |         | 1         |  |
| 2   |         | 2         |  |
| 3   |         | 3         |  |
| Scores by Section                         |         |           |  |
| Section                                   | Beliefs | Behavior  |  |
| Understanding True Riches                 |         |           |  |
| Giving                                    |         |           |  |
| Working                                   |         |           |  |
| Saving                                    |         |           |  |
| Investing                                 |         |           |  |
| Planning                                  |         |           |  |
| Debt                                      |         |           |  |
| Legacy                                    |         |           |  |
| Managing                                  |         |           |  |