

MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name:

Personality ID Type:

Name:

Personality ID Type:

Pre-MoneyLife Indicator Scores			
Overall Score	78		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Debt	1	Investing
2	Managing	2	Debt
3	Investing	3	Planning
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	98	97	
Giving	90	88	
Working	97	95	
Saving	87	90	
Investing	65	47	
Planning	80	66	
Debt	57	49	
Legacy	88	80	
Managing	65	74	

Pre-MoneyLife Indicator Scores			
Overall Score	73		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Managing	1	Investing
2	Giving	2	Debt
3	Working	3	Managing
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	85	77	
Giving	67	76	
Working	73	70	
Saving	93	85	
Investing	75	53	
Planning	90	77	
Debt	73	54	
Legacy	84	80	
Managing	62	60	

Post-MoneyLife Indicator Scores			
Overall Score	<input type="text"/>		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores			
Overall Score	<input type="text"/>		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			