Financial Goals for Tom & Cindy Seroogy

CATEGORY	SPECIFIC GOAL	TIME FRAME	GOAL SUCCESSFULLY MET
Savings		**6 weeks**	**1-June**
Travel	Israel	3 yrs	
Car	Purchased newer used vehicle	3 yrs	
Vacation	Wisconsin & South Carolina	2 mths	
Debt Retirement	**We will reduce our consumer debt by $100 per month until it is gone**	**Monthly**	**1/31, 2/29, 3/31, 4/31**
Loan	Reduce debt based on currently payment plan	Monthly	5/13
Offering	**We will give an additional $25 per month to the church for missionary work**	**Ongoing as God provides**	**1/31, 2/29**
Tithe	Continue tithe based on income	Ongoing as God Provides	5/21
Mission			

Personal & Spiritual Goals for _____

CATEGORY	SPECIFIC GOAL	TIME FRAME	GOAL SUCCESSFULLY MET
Personal Goals			
Fitness	Reduce weight & get fit	1 yr	
Fitness	- Join gym and begin exercise plan	1 wk	5/16
Fitness	- Lose 20 lbs	1 yr	
D-R Tax Service, LLC ready for business	Complete website, social media and start ad campaig	2 mths	
Inspire Advisor, LLC Mentorship Program	Begin mentorship training	1 wk	
Inspire Advisor, LLC Mentorship Program	Complete mentorship training	2 yrs	
Financial Counseling	Through Crown, minister to members of Calvary Chap	2 mths	
Spiritual Goals			
Daily	Pray, study Bible	Daily	5/16 thru 6/3
Gideons	Attend weekly & monthly meetings. Help with Connect	Weekly	5/19, 6/2
Complete Crown Budget Co	Complete the Crown training and take on first client	2 mths	