

MoneyLife Indicator Score Summary (if married, complete for both spouses)

Name:
Personality ID Type:

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Personality ID Type:

Pre-MoneyLife Indicator Scores

Overall Score	95		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Planning	1	Managing
2	Investing	2	Planning
3	Giving	3	Legacy
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	95	100	
Giving	93	96	
Working	100	100	
Saving	93	100	
Investing	90	100	
Planning	90	94	
Debt	93	97	
Legacy	100	95	
Managing	95	83	

Pre-MoneyLife Indicator Scores

Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores

Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores

Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			