

**CRITERIA: Area of Evaluation**

**A: Introduction**

time spent

Cover page: Confirmed ID; discussion of "self-discovery" use)

4 Windows page: Explain

introductory discussion of personality

**B: Personality**

Personality: Main factor, description, sought client confirmation

Personality: Sub-factors used to explain nuances of main factor; sought client confirmation

ones; any not apply)

confirmation

"homework"

Money Page Discussion

Critical Life Issues: appropriate discussion

**C: Interests**

distributed; good questions

examples

Working through Interests appropriately

(Activity/Occupation/Subject)

applicable

**D: Skills**

Lowest Skills section

**E: Values**

needed/helpful

about?

**F: Interactive Action Plan**

Synthesis Process: Creating the Donut

Synthesis Process: Create a Funnel with client

Next Steps: O\*Net navigations

**G: ICF Core Competency Standards**

Cultivates trust & safety for the client
Maintains presence
Listens actively to client
Evokes awareness - ask questions
Facilitates client's growth

## Career Direct - Personal Consultation Rubric

Greatly Exceeds Expectations (Excellent)	Exceeds Expectations (Good)	Meets Expectations (Satisfactory)	Below Expectations (Fair)	Does Not Meet Expectations (Poor)
5 Points	4 points	3 points	2 points	1 point
			x	
x				
	x			
x				
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x				
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	X			
	X			
		X		
		X		
	X			

**Comments**

I do not think in general he ask alot of questions... he was very confident

It was brief but restated several times

Not full marks because he did not give her expectation of how long things would take

Maybe too much, but very good

He did not explain much, but her background shown she understood and he did not need to

Throughout the session he brought it back constantly to her current job

He did not ask her on all of them... though in context I am not sure it was needed

**not the main ones, but he explained them all well**

**Honestly, did not notice the discussion of it, but used the typical strengths online worksheet**

Commended her, but did not ask any questions

I felt she was trying to understand the terminology and at time he was putting things in the level for her

talked about the connections with personality well

Good but quick

**Really did not at all**

**appropriate because she was really aligned from top to bottom**

Didn't ask if she wanted to change them or if they were accurate. But if liked his explanation of them

I liked the online interactivness

I felt it was done quick... however she is super smart and got it quickly

Did not mention it

Not much introduction and space creation that I saw...

At times he appeared to me over confident

Really talked more than I expected

More questions would have been good - from a coaching point of view

Absolutely and she understood that