

MoneyLife Indicator Score Summary (if married, complete for both spouses)

Name: Chris Catuara
 Personality ID Type:

Name: Jill Catuara
 Personality ID Type:

Pre-MoneyLife Indicator Scores			
Overall Score	91		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Saving	1	Managing
2	Managing	2	Planning
3	Planning	3	Debt
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	98	93	
Giving	100	100	
Working	97	95	
Saving	80	90	
Investing	90	87	
Planning	90	83	
Debt	100	83	
Legacy	96	95	
Managing	87	77	

Pre-MoneyLife Indicator Scores			
Overall Score	81		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Investing	1	Investing
2	working	2	legacy
3	legacy	3	working
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	83	87	
Giving	93	92	
Working	73	70	
Saving	83	80	
Investing	50	53	
Planning	90	94	
Debt	100	83	
Legacy	76	70	
Managing	84	71	

Post-MoneyLife Indicator Scores			
Overall Score	96		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Managing	1	Investing
2	Planning	2	managing
3	Investing	3	debt
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	98	97	
Giving	97	96	
Working	100	100	
Saving	100	100	
Investing	95	80	
Planning	95	97	
Debt	97	91	
Legacy	100	100	
Managing	91	91	

Post-MoneyLife Indicator Scores			
Overall Score	87		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Investing	1	Investing
2	Legacy	2	Managing
3	True Riches	3	Legacy
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	83	87	
Giving	93	92	
Working	83	85	
Saving	93	100	
Investing	65	80	
Planning	95	97	
Debt	100	89	
Legacy	72	85	
Managing	84	83	