

Links to Supplemental Forms in Google Sheets:

[Savings Goals Form – Google Sheets](#)

[Savings Tracker Form – Google Sheets](#)

[Debt Snowball Form – Google Sheets](#)

After you click the link, you will need to follow these steps to create an editable version in your own Google account and share it with your coach:

1. Make sure you are signed into your Google account. Mouse over the circle on the top right of your screen to check and sign in if necessary.
2. Click "File", then "Make a Copy". Give it a name like, "Joe and Mary's Savings Goals". Check "Copy Comments" but uncheck "Share it with the same people", then click "Make a copy".
3. Click the green "Share" button in the upper right of the page, enter your coach's email (be sure it is the one associated with his/her Google account), be sure "Editor" is selected, enter a message if you wish, then click "Send".