

Assets & Liabilities	
Date:	October 16, 2024

ASSETS (Present Market Value)
Cash On Hand (both husband and wife if married)
Checking Accounts
Savings Accounts
HSA / FSA Accounts
Stocks and Bonds
Cash Value of Life Insurance
Valuable Collections (coins, stamps, etc.)
Primary Home Value (look up value, e.g., zillow.com)
Other Real Estate
Mortgages/Notes Receivable
Automobile 1 (look up value, e.g., kbb.com)
Automobile 2 (look up value, e.g., kbb.com)
Automobile 3 (look up value, e.g., kbb.com)
Personal Property (Furniture, Jewelry, etc.)
Retirement Savings (401k, 403b, IRAs, Pension, etc.)
College Savings
Other Assets
Total Assets

LIABILITIES / DEBT LIST				
CREDIT CARDS (only list cards for which you do not pay the full statement balance each month)				

Credit Card Issuer	What Was Purchased	Minimum Monthly Payment	Interest Rate	Months Past Due
Total Credit Cards			0	

AUTO LOANS				
------------	--	--	--	--

Loan Company	Year, Make, Model	Minimum Monthly Payment	Interest Rate	Months Past Due
Total Auto Loans			0	

HOME MORTGAGES (includes home equity loans or lines of credit)				
--	--	--	--	--

Mortgage Service Company	Property Address	Minimum Monthly Payment	Interest Rate	Months Past Due
Mr. Cooper	406 Sorrel Street	1,950.00	6.50%	0
Total Home Mortgages			1,950	

OTHER DEBT (education, medical, personal, business, legal, IRS, etc.)

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

Assets & Liabilities	
Date:	October 16, 2024

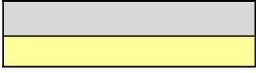
Assets & Liabilities	
Date:	October 16, 2024

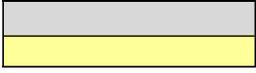
Balance
15,145
5,020
10,125
0
85,000
0
15,000
296,300
0
0
4,500
2,200
0
12,000
315,000
21,500
0
781,790

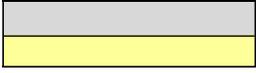
Balance Due
0
Balance Due
0
Balance Due
222,200.00
222,200

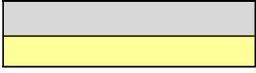
Balance Due
5,200.00
5,200
227,400
554,390

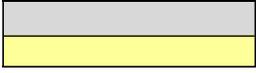
Form Version Nov 1, 2023

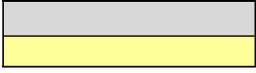


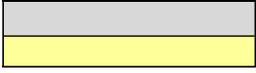


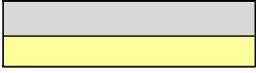


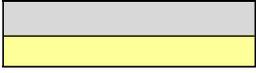


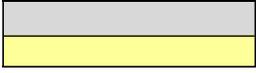


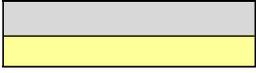
















Comments

Comments