

## MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name: Shannon Carter  
 Personality ID Type:

Name:  
 Personality ID Type:

Pre-MoneyLife Indicator Scores			
Overall Score	77		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	80	1	65
2	80	2	66
3	82	3	73
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	90	93	
Giving	73	84	
Working	97	95	
Saving	67	70	
Investing	55	73	
Planning	100	66	
Debt	77	71	
Legacy	72	40	
Managing	84	66	

Pre-MoneyLife Indicator Scores			
Overall Score	76		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	53	1	50
2	70	2	57
3	71	3	65
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	93	80	
Giving	70	76	
Working	93	95	
Saving	53	50	
Investing	90	87	
Planning	95	57	
Debt	87	66	
Legacy	96	65	
Managing	71	69	

Post-MoneyLife Indicator Scores			
Overall Score	80		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	80	1	65
2	80	2	66
3	82	3	73
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	100	100	
Giving	80	92	
Working	97	95	
Saving	83	85	
Investing	80	73	
Planning	100	74	
Debt	90	66	
Legacy	100	65	
Managing	82	77	

Post-MoneyLife Indicator Scores			
Overall Score	87		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	75	1	67
2	80	2	74
3	87	3	77
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	98	100	
Giving	87	92	
Working	93	90	
Saving	80	80	
Investing	75	67	
Planning	100	77	
Debt	97	74	
Legacy	100	85	
Managing	87	77	