

MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name: Sue Updike
Personality ID Type: Analyzer

Name: Scott Updike
Personality ID Type: Balancer

Pre-MoneyLife Indicator Scores			
Overall Score	83		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Investing	1	Investing
2	Working	2	Managing
3	Legecy	3	Understanding True Riches
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	85	80	
Giving	87	84	
Working	80	80	
Saving	93	85	
Investing	65	73	
Planning	85	94	
Debt	90	83	
Legacy	80	85	
Managing	82	77	

Pre-MoneyLife Indicator Scores			
Overall Score	82		
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Legecy	1	Working
2	Investing	2	Understanding True Riches
3	Managing	3	Legecy
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	80	80	
Giving	87	84	
Working	80	80	
Saving	90	85	
Investing	70	93	
Planning	85	86	
Debt	77	83	
Legacy	68	80	
Managing	76	89	

Post-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			