

Financial Goals for Matt & Julie

CATEGORY	SPECIFIC GOAL	TIME FRAME	GOAL SUCCESSFULLY MET
Savings		6 weeks	1-June
	Determine optimal savings amount and retain in HYSA or other	By end of course	
Debt Retirement	We will reduce our consumer debt by \$100 per month until it is gone	Monthly	1/31, 2/29, 3/31, 4/31
	N/A, no debt. Continue with having no debt		
Offering	We will give an additional \$25 per month to the church for missionary work	Ongoing as God provides	1/31, 2/29
	Continue giving and identify opportunities for special gifts	Ongoing	
	Identify one situation we can fully remedy via giving (ex: transp for person in need)	By year end	

Personal & Spiritual Goals for _____

CATEGORY	SPECIFIC GOAL	TIME FRAME	GOAL SUCCESSFULLY MET
Personal Goals			
	Get healthy	asap	
	Find right balance of using my time	ongoing	
	Potential for p/t work	Fall 2024	
Spiritual Goals			
	Help others through budget coaching	Summer 2024	
	Deepen relationships in small groups/church	ongoing	
	Determine right spots for ministry	ongoing	