

MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name:
Personality ID Type:

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Personality ID Type:

Pre-MoneyLife Indicator Scores			
Overall Score		96	
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	Investing	1	Understanding True Riches
2	Understanding True Riches	2	Legacy
3	Managing	3	Managing
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	88	93	
Giving	100	100	
Working	100	100	
Saving	100	100	
Investing	80	100	
Planning	100	100	
Debt	100	100	
Legacy	96	95	
Managing	91	97	

Pre-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			