

MoneyLife Indicator Score Summary *(if married, complete for both spouses)*

Name:

Personality ID Type:

Name:

Personality ID Type:

Pre-MoneyLife Indicator Scores			
Overall Score		94	
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	GIVING	1	LEGACY
2	INVESTING	2	MANAGING
3	MANAGING	3	INVESTING
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	100	93	
Giving	80	92	
Working	97	95	
Saving	91	90	
Investing	90	87	
Planning	100	97	
Debt	100	100	
Legacy	100	70	
Managing	96	86	

Pre-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			

Post-MoneyLife Indicator Scores			
Overall Score		98	
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1	GIVING	1	LEGACY
2	INVESTING	2	INVESTING
3	UNDERSTANDING TRUE RICHES	3	MANAGING
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches	100	100	
Giving	90	96	
Working	100	100	
Saving	100	100	
Investing	95	93	
Planning	100	100	
Debt	100	100	
Legacy	100	85	
Managing	100	94	

Post-MoneyLife Indicator Scores			
Overall Score			
Top 3 Sections to Improve (lowest scores)			
Beliefs		Behaviors	
1		1	
2		2	
3		3	
Scores by Section			
Section	Beliefs	Behavior	
Understanding True Riches			
Giving			
Working			
Saving			
Investing			
Planning			
Debt			
Legacy			
Managing			