



Staff Orientation Record

Employee Name: Julian Morales

Program name: BrightPath LLC. Home & Community-Based Services

Date of hire	11/18/2024
Date background study initiated	11/19/2024
Date background study notice received	11/19/2024
Date of first supervised direct contact with persons in this program	11/27/2024
Date of first unsupervised direct contact with persons served by the program	11/30/2024
Date orientated to the individual's needs	11/21/2024

This program ensures competency in the following areas as required in the 245D HCBS Standards, section [245D.09](#).

Orientation requirements - Except for a license holder who does not supervise any direct support staff, within **60 calendar days** of hire, completion of orientation sufficient to create staff competency for direct support staff that combines supervised on-the-job training with review of and instruction in the following areas:

Subject/Area	Date of Training	Hours of Training	Name of Instructor
Laws governing maltreatment reporting and service planning for children and vulnerable adults, and staff responsibilities related to protecting persons from maltreatment and reporting maltreatment. This orientation must be provided within 72 hours of first providing direct contact services. Required in section 245A.65 . • Vulnerable adults maltreatment reporting and internal review <input checked="" type="checkbox"/> law <input checked="" type="checkbox"/> policies <i>(Covered in Mandated Reporting and Maltreatment Module)</i>	11/19/2024	1.25 hrs	STAR Services
• Maltreatment of minors reporting and internal review <input checked="" type="checkbox"/> laws <input checked="" type="checkbox"/> policies <i>(Covered in Mandated Reporting and Maltreatment Module)</i>	11/19/2024	1 hr	STAR Services
• Program abuse and prevention plan <input type="checkbox"/> laws <input type="checkbox"/> policies	N/A	N/A	N/A



Subject/Area	Date of Training	Hours of Training	Name of Instructor
Job description and specific job function as required under section [245D.09, subd. 3]	11/18/2024	0.5 hrs	Jeremy Garrigan, Talent Acquisition Specialist BrightPath
Education and related experience specific to job functions as required under section [245D.09, subd. 3] <ul style="list-style-type: none"> ● Copy of valid degree and transcript. ● Current professional license, certificate, or registration. ● Documentation of continuing education credits completed for professional licensure. ● Other: Resume 	11/18/2024	0.25 hrs	Jeremy Garrigan, Talent Acquisition Specialist BrightPath
Special skills and training related to job functions as required under section [245D.09, subd. 3]			
<ul style="list-style-type: none"> ● Orientation Presentation (Employee handbook, polices and procedures, WIW, documentation) 	11/18/2024	2 hrs	Isaac Bloom, Training Manager
<ul style="list-style-type: none"> ● Introduction to Therap 	11/18/2024	1.25 hrs	BrightPath Internal Training
<ul style="list-style-type: none"> ● Anti-Fraud/Fraud Prevention (Covered in Orientation for Direct Care Staff Module)	11/19/2024	0.75 hrs	STAR Services
<ul style="list-style-type: none"> ● OSHA Universal Precautions/Bloodborne (Covered in Orientation for Direct Care Staff Module)	11/19/2024	0.75 hrs	STAR Services
<ul style="list-style-type: none"> ● Positive Supports Rule Core 	11/19/2024	7.5 hrs	STAR Services



Subject/Area	Date of Training	Hours of Training	Name of Instructor
<p>Orientation to individual service recipient needs Before having unsupervised direct contact with a person served by the program, or for whom the staff person has not previously provided direct support, or any time the person's plans or procedures are revised, the staff person must review and receive instruction on:</p> <p>the person's support plan or support plan addendum as it relates to the responsibilities assigned to the program, and the person's individual abuse prevention plan, to achieve and demonstrate an understanding of the person as a unique individual, and how to implement those plans.</p> <p>* See Person Specific Orientation to Individuals Needs for specifics on</p> <ul style="list-style-type: none"> ● Support Plan and Support Plan-addendum ● Self-Management Assessment (SMA) ● Individual Abuse and Prevention Plan (IAPP) 	11/21/2024	4 hrs	Casey Hinck, Designated Manager BrightPath
<p>Responding to and reporting incidents as required under section [245D.06, subd. 1] (Covered on Orientation Presentation)</p>	11/18/2024	.05 hrs	Isaac Bloom, Training Manager
<p>Following safety practices established by the license holder and as required in section [245D.06, subd. 2] (Covered on Orientation Presentation)</p>	11/18/2024	.05 hrs	Isaac Bloom, Training Manager
<p>Current policies and procedures, including their location and access, and staff responsibilities related to implementation of those policies and procedures: (Covered on Orientation Presentation)</p> <ul style="list-style-type: none"> ● Drug and alcohol prohibition ● Emergency use of manual restraint ● Grievance procedure ● Service suspension and service termination ● Universal precautions and sanitary practices ● For residential programs, health service coordination and care ● Safe medication assistance and administration ● Safe transportation ● Safety in emergencies, response, reporting and review [and for community residential settings and day services facilities, training on the emergency plan required in section [245D.22, subd. 5] 	11/18/24	2 hrs	Isaac Bloom, Training Manager



Subject/Area	Date of Training	Hours of Training	Name of Instructor
<ul style="list-style-type: none"> Incident response, reporting and review 			
<ul style="list-style-type: none"> Data Privacy 			
<ul style="list-style-type: none"> Admission Criteria 			
Data privacy and staff responsibilities related to complying with data privacy practices <i>(Covered in the Orientation for Direct Care Staff module)</i>	11/19/2024	1 hr	STAR Services
Service recipient rights and staff responsibilities related to ensuring the exercise and protection of those rights <i>(Covered in the Orientation for Direct Care Staff module)</i>	11/19/2024	1.5 hr	STAR Services
Principles of person-centered service planning and delivery and how they apply to direct support service provided by the staff person <i>(Covered in the Positive Support Rule Core module)</i> <ul style="list-style-type: none"> Foundations of Person-Centered Services (0.5 hrs) 	11/19/2024	0.5 hr	STAR Services
The safe and correct use of manual restraint on an emergency basis according to the requirements in sections [245D.061] and what constitutes the use of restraints, time out, and seclusion, including chemical restraint.			
Staff responsibilities related to prohibited procedures under section [245D.06] subdivision 5, why such procedures are not effective for reducing or eliminating symptoms or undesired behavior, and why such procedures are not safe. <i>(Covered in the Positive Support Rule Core module 7.5 hrs)</i>	11/19/2024	7.5 hr	STAR Services
Basic first aid (required)	11/18/2024	1 hr	BrightPath Internal Training
Strategies to minimize the risk of sexual violence, including concepts of healthy relationships, consent, and bodily autonomy of people with disabilities. <i>(Covered in the Orientation for Direct Care Staff module)</i>	11/19/2024	0.5 hrs	STAR Services
Other topics as determined necessary in the person's support plan by the case manager or other areas identified by the program listed below:	N/A	N/A	N/A
For community residential services, training and competency evaluations must include the following, if identified in the support plan:	N/A	N/A	N/A



Subject/Area	Date of Training	Hours of Training	Name of Instructor
<ul style="list-style-type: none"> • Within the scope of services, appropriate and safe techniques in personal hygiene and grooming, including hair care; bathing; care of teeth, gums, and oral prosthetic devices; and other activities of daily living (ADLs) as defined under section [256B.0659, subd. 1]) 			
<ul style="list-style-type: none"> • Within the scope of services, an understanding of what constitutes a healthy diet according to data from the Centers for Disease Control and Prevention and the skills necessary to prepare that diet. 	N/A	N/A	N/A
<ul style="list-style-type: none"> • Within the scope of services, skills necessary to provide appropriate support in instrumental activities of daily living (IADLs) as defined under section [256B.0659, subd. 1] 	N/A	N/A	N/A
For community residential settings and day services facilities, training on the Emergency Plan required in section. [245D.22, subd. 5]	N/A	N/A	N/A
A staff person trained in first aid must be available on site and, when required in a person's support plan or support plan addendum, be able to provide cardiopulmonary resuscitation (CPR), whenever persons are present and staff are required to be at the site to provide direct service. The CPR training must include instruction, hands-on practice, and an observed skills assessment under the direct supervision of a CPR instructor.	N/A	N/A	N/A
Medication administration procedures established for the person	N/A	N/A	N/A
The staff person must review and receive instruction on medication setup, assistance, or administration procedures established for the person when assigned to the license holder according to section [245D.05] , subdivision 1, paragraph (b).	N/A	N/A	N/A
Unlicensed staff may perform medication setup or medication administration only after successful completion of a medication setup or medication administration training, from a training developed by a registered nurse or appropriate licensed health professional.	N/A	N/A	N/A
Observed medication administration skill assessment completed	N/A	N/A	N/A
Safe and correct operation of medical equipment used by the person to sustain life or to monitor a medical condition that could become life-threatening without proper use of the medical equipment	N/A	N/A	N/A



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Subject/Area	Date of Training	Hours of Training	Name of Instructor
The staff person must review and receive instruction on mental health crisis response, de-escalation techniques, and suicide intervention when providing direct support to a person with a serious mental illness. <u>Covered in Severe Mental Illness Orientation module</u> <ul style="list-style-type: none"> ● Suicide Prevention and Response ● Crisis Response and Behavioral Intervention 	3/10/25	1.25	STAR Services
Supervised on-the-job training <ul style="list-style-type: none"> ● This is covered during shadow shifts 	11/27/2024	3 hrs	Franco Cerise, IHS Specialist
First aid training: certification: <input type="checkbox"/> Yes <input type="checkbox"/> No expiration date: __* RES FACPR EXPIR *	N/A	N/A	N/A
CPR training: certification: <input type="checkbox"/> Yes <input type="checkbox"/> No expiration date: __* RES FACPR EXPIR *	N/A	N/A	N/A

By signing here, I verify that the above training has been provided to me.

Employee signature

Signed by:

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3/24/2025