

Microsoft Office 2013 Illustrated Fundamentals Excel

Unit I: SAM Project 1a

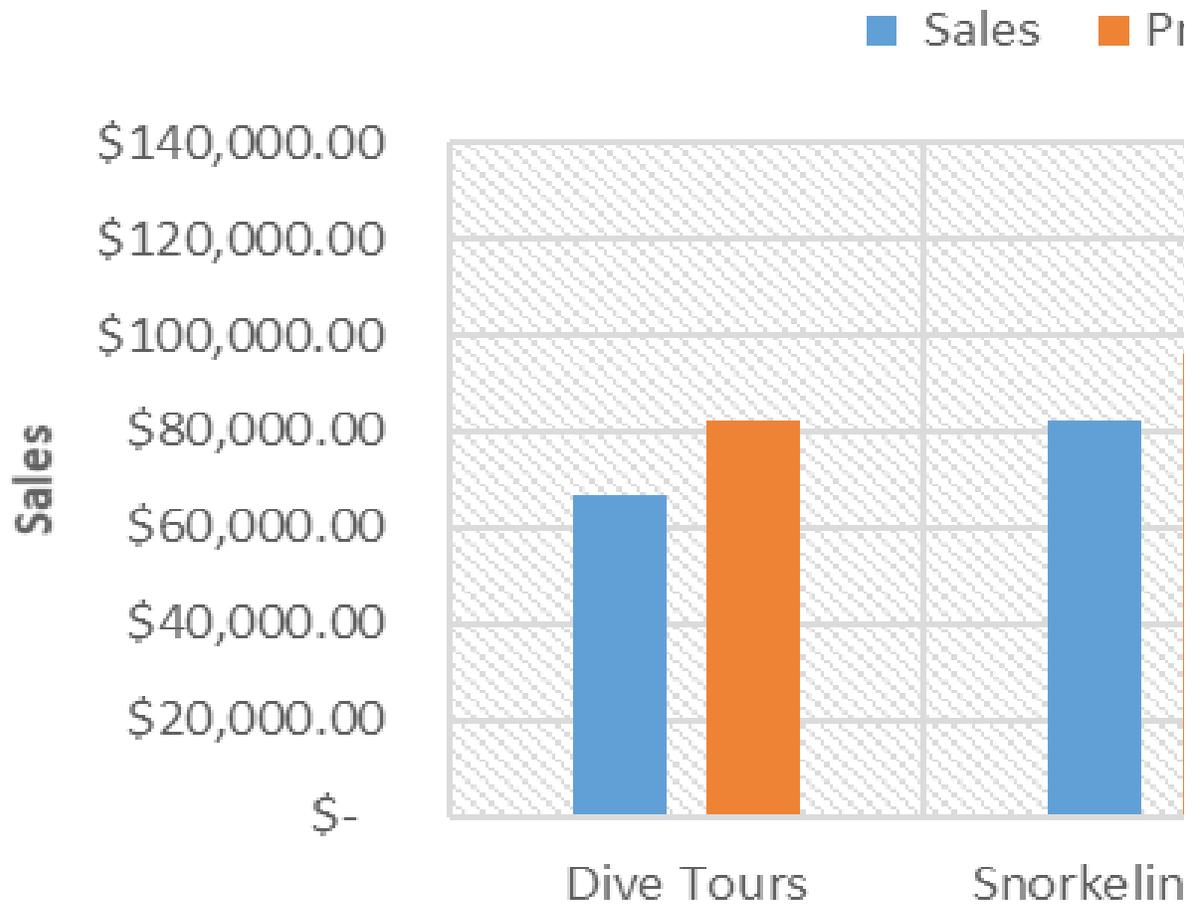
Blue Sea Adventures

WORKING WITH CHARTS

Author: *Gary Corbin*

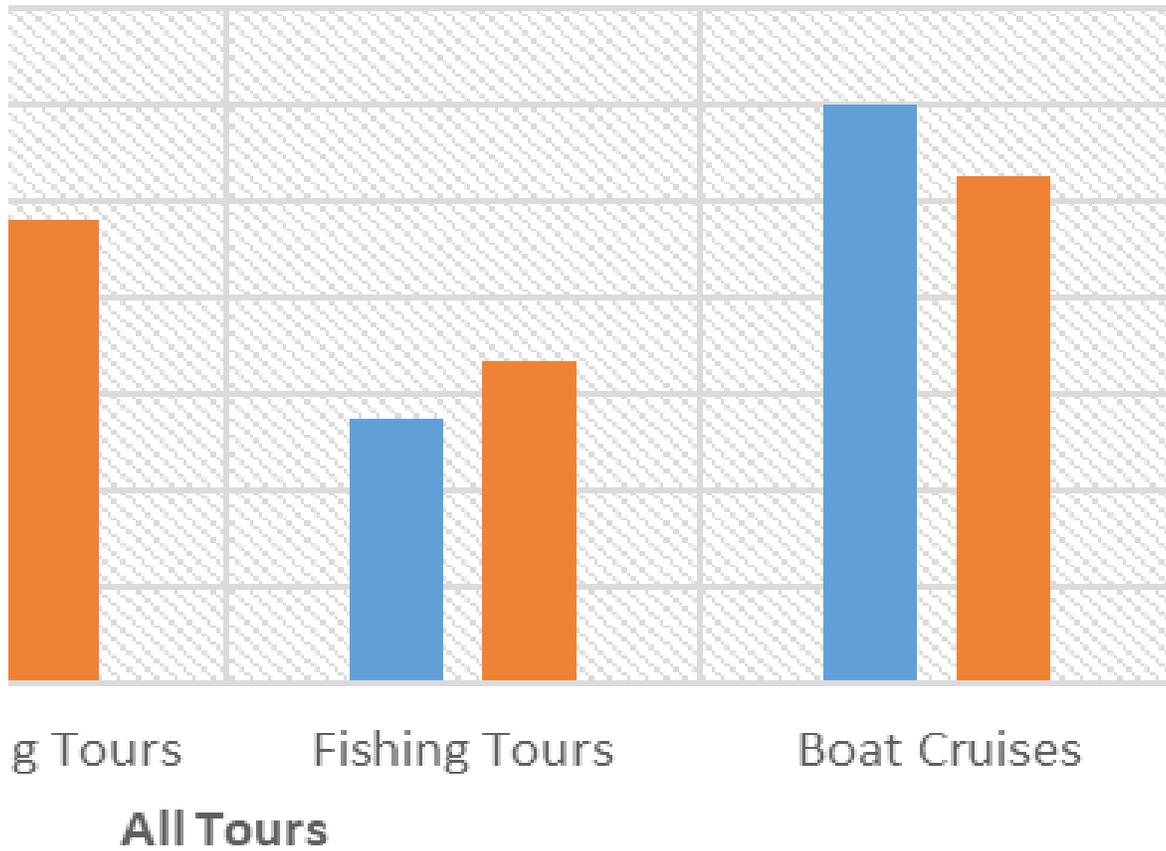
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Current and Projecte



Projected Sales Comparison

Projected Sales



Blue Sea Adv

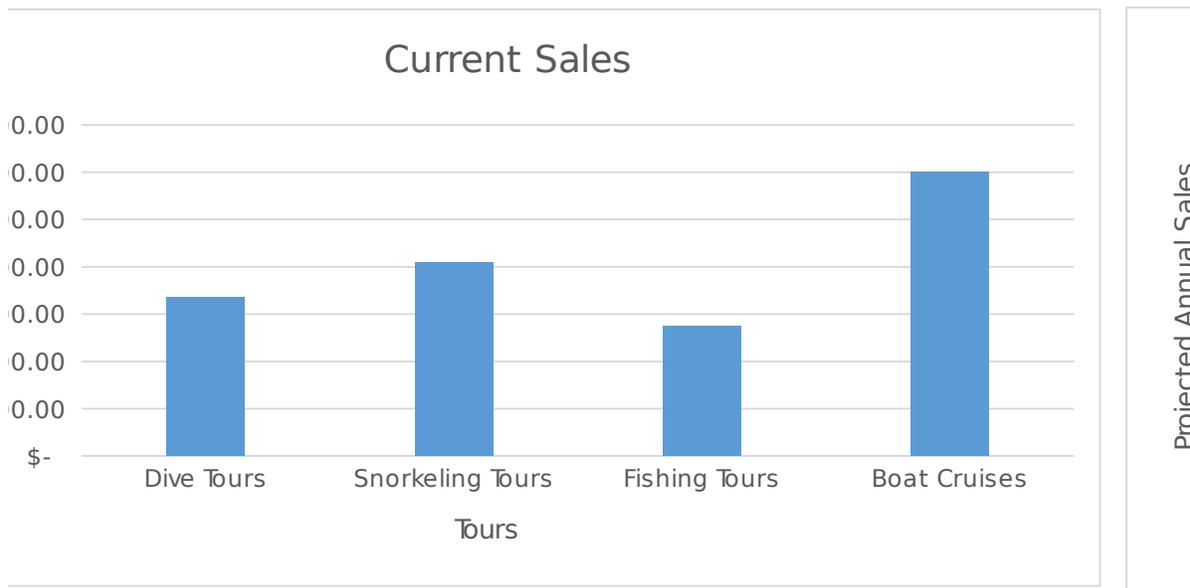
Financial An

It analyzes selected financial data for **Blue Sea Adventures** for the current year by tour category, an analysis of current revenue and expenses, and a c

Sales Ana

Current Sales

Tour	Sales
Dive Tours	\$ 67,000.00
Snorkeling Tours	\$ 82,000.00
Fishing Tours	\$ 55,000.00
Boat Cruises	\$ 120,000.00



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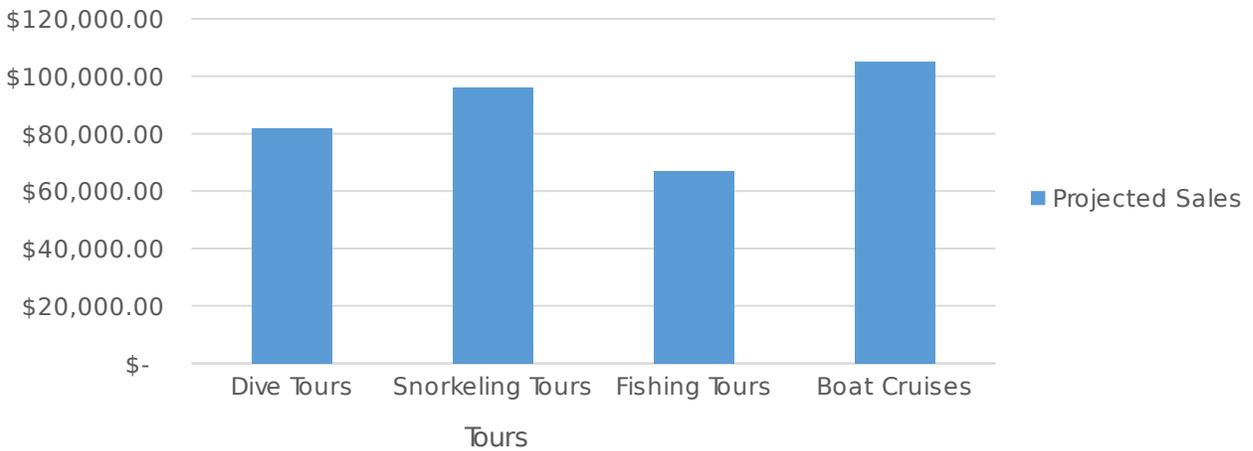
it fiscal year. Included are data and charts showing the breakdown of current and comparison of tour guide commissions over the four quarters of the current year.

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Projected Sales

Tour	Projected Sales
Dive Tours	\$ 82,000.00
Snorkeling Tours	\$ 96,000.00
Fishing Tours	\$ 67,000.00
Boat Cruises	\$ 105,000.00

Projected Sales



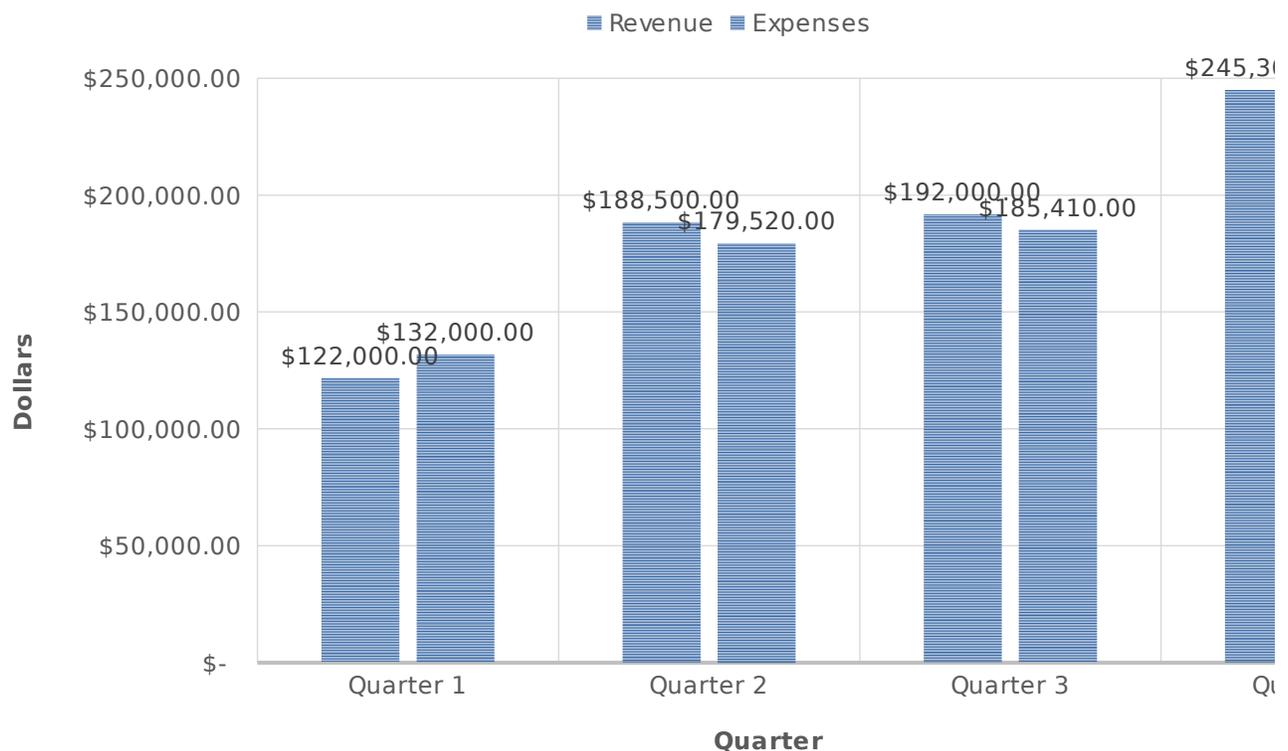
This worksheet analyzes selected financial data for **Blue Sea Adventures** for the year 2020, including sales by tour category, an analysis of current revenue and expenses, and a comparison of current performance to the previous year.

Revenue

Revenue and Expense Summary

Quarter	Revenue	Expenses
Quarter 1	\$ 122,000.00	\$ 132,000.00
Quarter 2	\$ 188,500.00	\$ 179,520.00
Quarter 3	\$ 192,000.00	\$ 185,410.00
Quarter 4	\$ 245,300.00	\$ 238,200.00

Revenue and Expenses Summary



Sea Adventures

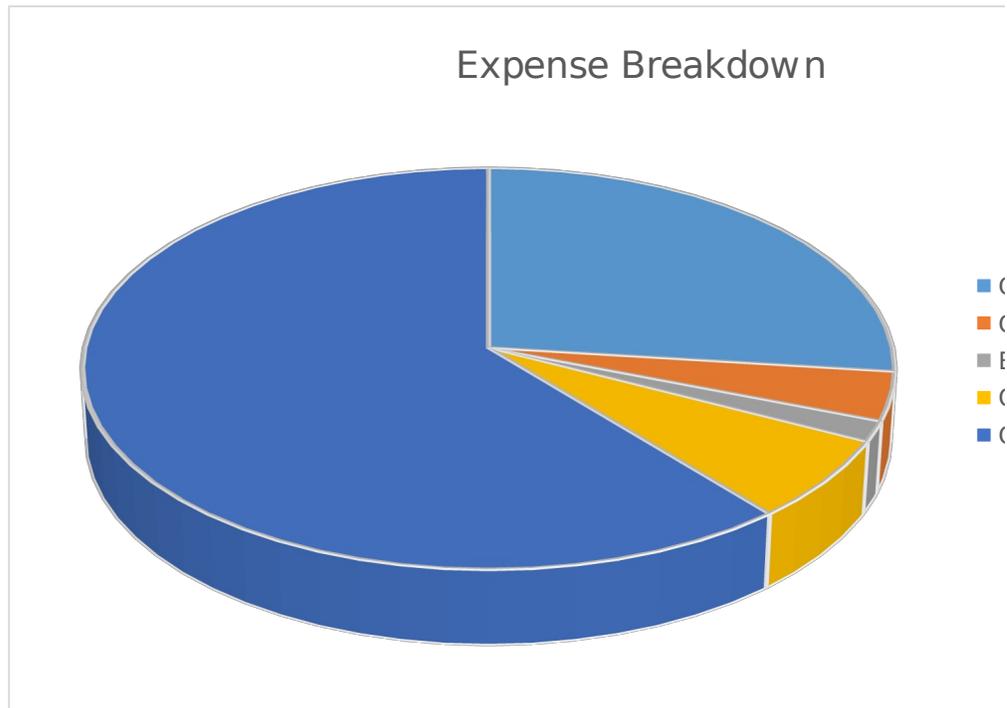
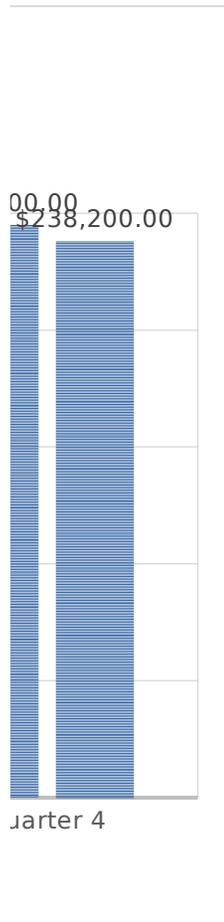
Financial Analysis

the current fiscal year. Included are data and charts showing the breakdown of cur, and a comparison of tour guide commissions over the four quarters of the curre

and Expenses Analysis

Expense Breakdown

Category	Amount
Guide Salaries	\$ 197,650.00
Guide Commissions	\$ 28,800.00
Boat Leasing	\$ 12,000.00
Other Salaries	\$ 48,000.00
Cost of Sales	\$ 448,680.00





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nt year.



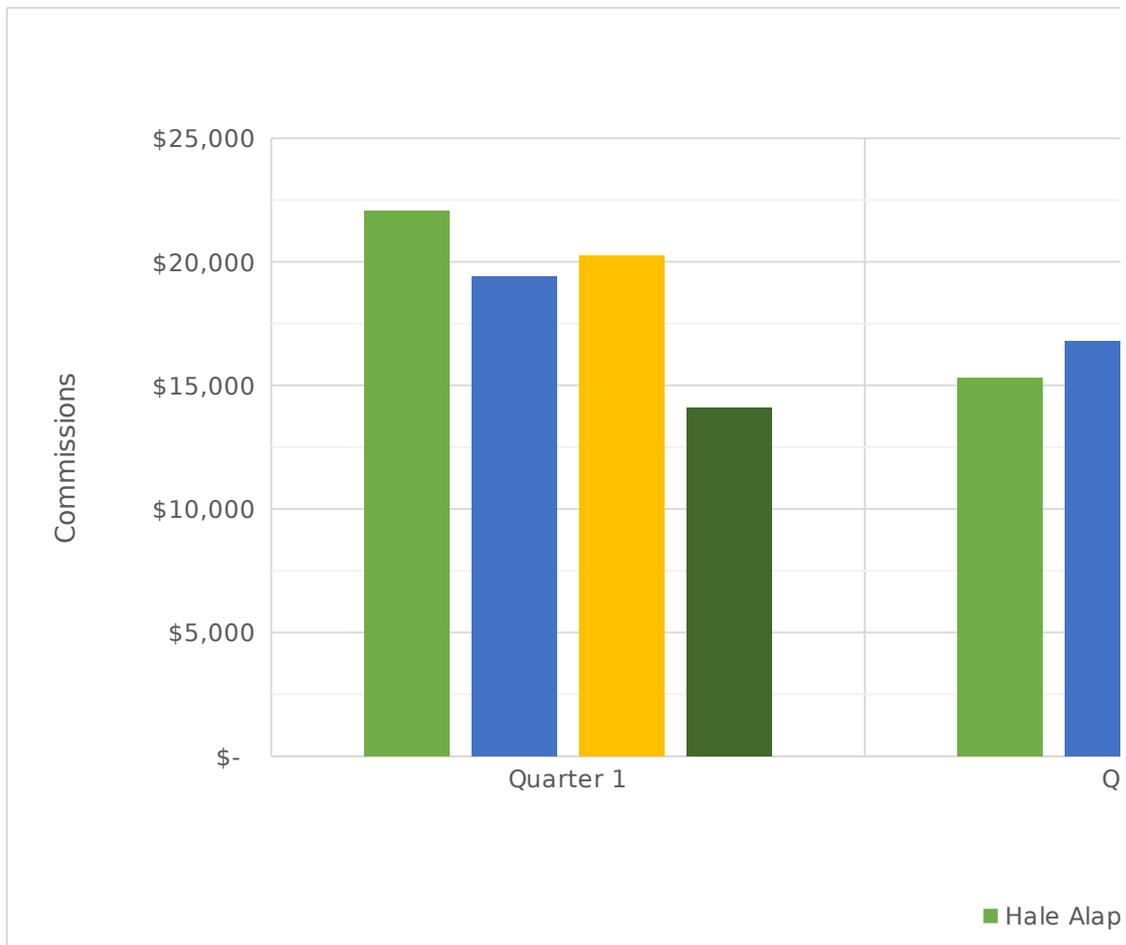
- Guide Salaries
- Guide Commissions
- Boat Leasing
- Other Salaries
- Cost of Sales

This worksheet analyzes selected financial data for **Blue Sea Adventures** projected sales by tour category, an analysis of current revenue and expense

Analysis of Guide

Guide C

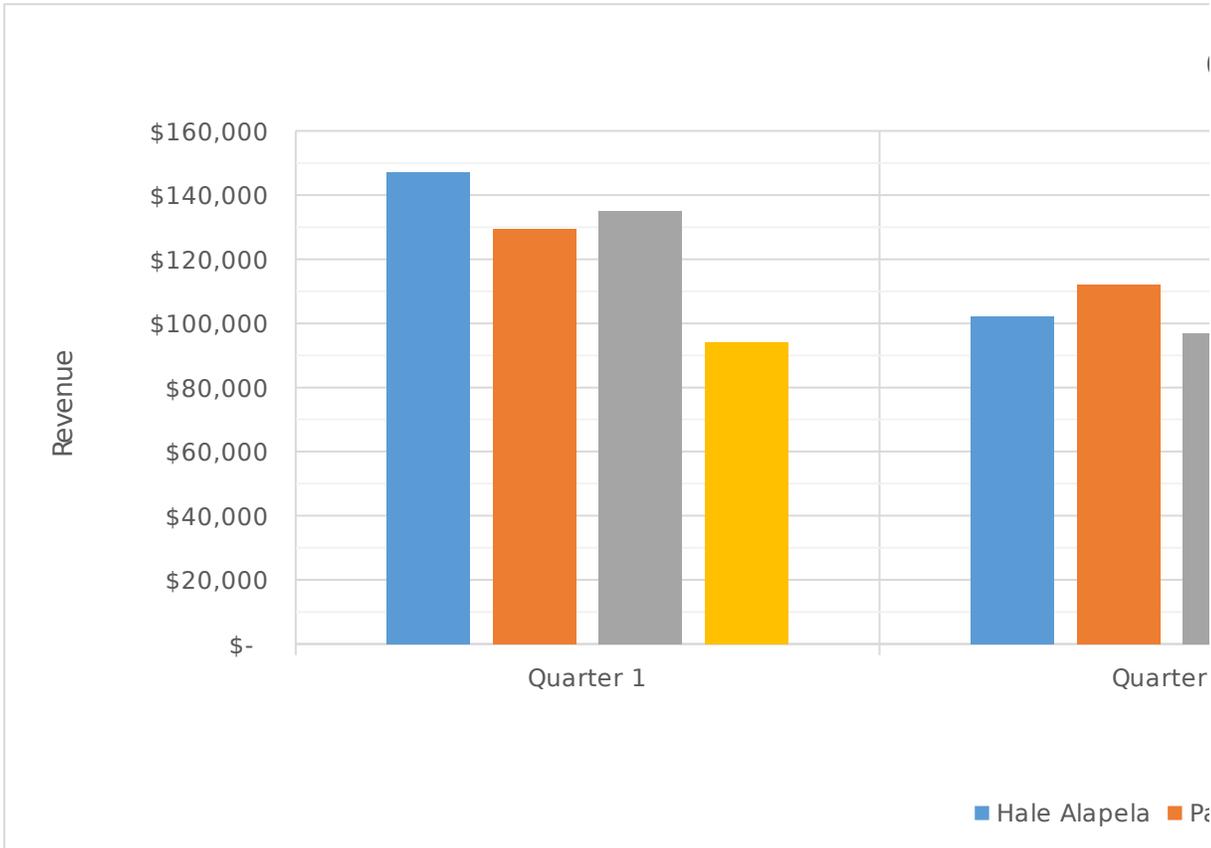
Guide	Quarter 1		Quarter 2	
Hale Alapela	\$	22,050	\$	15,300
Patty Mitchell	\$	19,425	\$	16,800
Gerry Ng	\$	20,250	\$	14,550
Keleka Waimea	\$	14,100	\$	19,425



Guide

Guide	Quarter 1		Quarter 2	
Hale Alapela	\$	147,000	\$	102,000

Patty Mitchell	\$	129,500	\$	112,000
Gerry Ng	\$	135,000	\$	97,000
Keleka Waimea	\$	94,000	\$	129,500



Sea Adventures

Financial Analysis

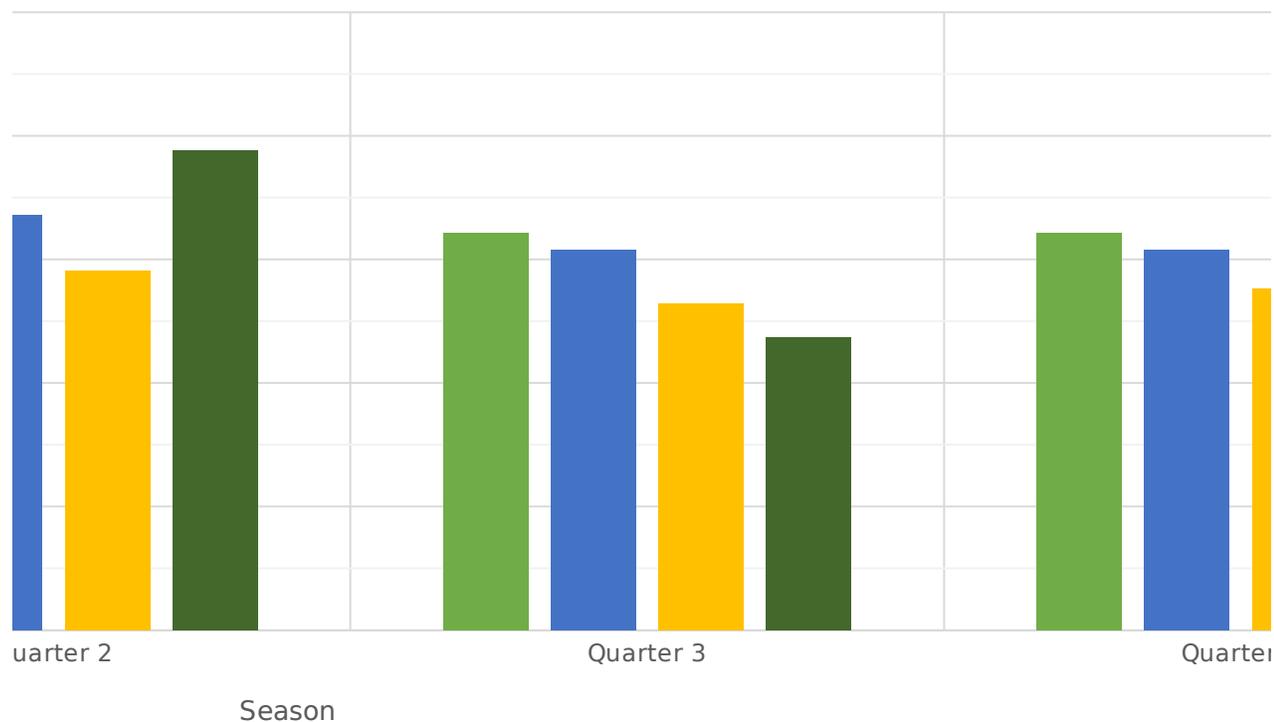
for the current fiscal year. Included are data and charts showing the breakdown of expenses, and a comparison of tour guide commissions over the four quarters of the

Guide Commissions and Revenue

Commissions

	Quarter 3	Quarter 4	Trend
\$	16,050	\$ 16,050	
\$	15,375	\$ 15,375	
\$	13,200	\$ 13,800	
\$	11,850	\$ 14,250	

Guide Commissions



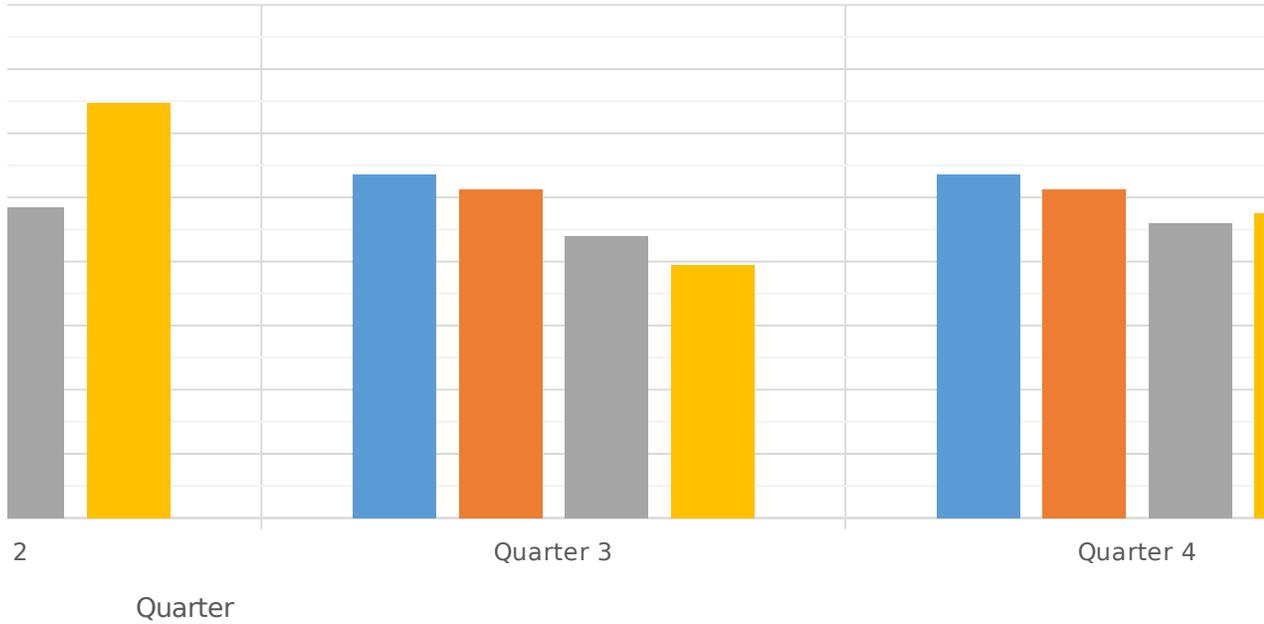
Legend: ■ Patty Mitchell ■ Gerry Ng ■ Keleka Waimea

Revenue

	Quarter 3	Quarter 4	Trend
\$	107,000	\$ 107,000	

\$	102,500	\$	102,500
\$	88,000	\$	92,000
\$	79,000	\$	95,000

Guide Revenue



atty Mitchell ■ Gerry Ng ■ Keleka Waimea



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