



BEACON
Specialized Living

Competency Assessment - Direct Care Staff

This form **MUST** be complete within 30 days of the shadow shift and turned in to the Home Manager

Name of Facility/Home: Stanton Lodge

Employee Name: James Peabody

Date: 7.20.2021

Instructions: The Employee must check off each item listed below as they become competent in that particular area. The Home Manager must review, sign and date each group when they have met with the DCS and that DCS can demonstrate competence in each area. Competency is demonstrated by the Home Manager reviewing the items below and being able to document the DCS response in detail. If competency is not achieved or this form is not complete with-in 30 days, the DCS may be taken off the schedule until competency is met.

Note: The DCS will not be ALLOWED to work ALONE with the Residents until this form, the Orientation Checklist and all trainings are complete.

Confidentially. HIPAA, Recipient Rights and Organization Review

Initials:

- JP What is Confidentiality?
- JP What is HIPAA?
- JP What is the Organizational Structure and Chain of Command?
- JP What is the Mission Statement/Philosophy of the Organization?
- JP What is AFC Licensing Rules Act 218 and where is the book located?
- JP What are Recipient Rights?
- JP What is the Corporate Compliance Plan? What is its purpose?
- JP Who is the Corporate Compliance Officer for Beacon? Melissa Williams
- JP What is Abuse/Neglect/Confidentiality/Chapters 7 & 7A?
- JP Where is DCH Incident Report Form kept and why do we use them?
- JP Incident Report/Event Tracking Tool/Location and when is it used?
- JP What is House Rules and where is it located?
- JP Electronic Medical Record Review
- JP Electronic Resident Record Review

Date Completed:

3.2021 Classroom Mental Health/Gentle Teaching Training with Inga

3.2021 Classroom CPI & CPR/First-Aid Training

3.2021 Classroom Recipient Rights Training

Competence for the above items was demonstrated to the Home Manager/Trainer by way of the following:

Basecamp / Books / Visual



Competency Assessment

Personnel Policy/Procedure Review

Initials:

- JP Where are the Personnel Policies located?
- JP Where is the Employee Handbook located?
- JP What is Payroll, when are time cards due, and how are they to be filled out?
- JP Walk Home Manager through the website
- What is the mandatory reporting of Tickets and Arrest?
- How often is Training and In-Services?
- What is the Absence/Tardy policy?
- What is the Substance Abuse policy?
- What is the Transportation policy?
- What is the "Sleeping on Duty" policy?
- What is the "Stay Until Relieved" policy?
- What is the "Call Off" procedure?
- JP What is the Bullard/Plawecki Act/"Right to Know" Act?
- What is a Resident Leave of Absence?
- What constitutes an Unauthorized Leave of Absence (AWOL)?
- When and how is the Personal Care/CLS log used?
- What are Shift Duties and the Cleaning Schedule?
- What is the Resident Assignment Sheet and Transfer Protocol?
- What is the Visitor Protocol and Log Book?
- JP What is Employee Phone/Cell Phone Use and Directory of All Employees?
- What is the Social Networking Policy?
- What are Person Centered Plans (PCP) and Behavior Plans (BP)?

Date Completed:

2021 Competence for the above items was demonstrated to the Home Manager/Trainer by way of the following:

Basecamp



Competency Assessment

Medical Review

Initials:

- JP _____ Where are Resident Medications located (PRN's, OTC, Controlled Substance, etc.)?
- _____ What are Universal Precautions?
- _____ Where are Universal Precaution Supplies located?
- _____ When do we use Medication Sheets vs EMAR?
- _____ What is the Seizure Protocol?
- _____ What are Health Care Appraisals and where are they located?
- _____ What are Vitals and how often are they taken?
- JP _____ When are Weights completed?
- _____ Did you receive the Influenza Vaccine? Why or why not? _____
- _____ What is the Hypo-Hyper Glycemic Protocol?

Date Completed:

- 3.22.21 _____ Medical Training with Nurse Manager
- _____ DMA Training - If not completed, when is it scheduled for? _____
- _____ Competence for the above items was demonstrated to the Home Manager/Trainer by way of the following:



Competency Assessment - Direct Care Staff

I understand that I have 30 days to complete the Competency Assessment and turn it in to my Home Manager when complete. I also understand if the Competency Assessment is not complete within 30 days of the initial shadow shift, I may be removed from the schedule until it is complete. (At any time during the competency assessment period I may ask to meet with the Home Manager to address any issues or concerns related to the assessment).

Both the Orientation Checklist and the Competency Assessment are to be uploaded into Employee Data Base, immediately when complete.

James Peabody
Employee Signature

7-20-21
Date

M. Blum
Home Manager Signature

7.20.21
Date